

CORPORATIVO FRAGUA, S.A.B. DE C.V.
ESTADO DE RESULTADOS COMPARATIVO
(CIFRAS NOMINALES EN MILES DE PESOS)

| | Trimestre Acumulado | | | | |
|--|---------------------|--------------|------------------|--------------|--------------|
| | 2T 2021 | % | 2T 2020 | % | Var % |
| Ventas netas | 40,628,714 | 100% | 34,324,280 | 100% | 18.3% |
| Costo de ventas | 32,320,491 | 79.6% | 27,405,108 | 79.8% | 17.9% |
| Utilidad bruta | 8,308,223 | 20.4% | 6,919,172 | 20.2% | 20.0% |
| Otros Ingresos de Operación | (1,068,593) | -2.6% | (972,271) | -2.8% | 9.9% |
| Gastos de operación | 6,819,143 | 16.8% | 5,990,845 | 17.5% | 13.8% |
| Utilidad de operación | 2,557,673 | 6.3% | 1,900,598 | 5.5% | 34.5% |
| Comisiones e Intereses Pagados | 309,953 | 0.8% | 265,108 | 0.8% | 16.9% |
| Pérdida cambiaria | 94,460 | 0.2% | 117,553 | 0.3% | -19.6% |
| Intereses ganados | (40,370) | -0.1% | (24,750) | -0.1% | 63.1% |
| Ganancia cambiaria | (93,853) | -0.2% | (255,633) | -0.7% | -63.2% |
| Costo integral de financiamiento | 270,190 | 0.7% | 102,278 | 0.3% | 164.1% |
| Utilidad antes de impuestos y PTU | 2,287,483 | 5.6% | 1,798,320 | 5.2% | 27.2% |
| Impuesto Sobre la Renta | 757,144 | 1.9% | 634,592 | 1.8% | 19.3% |
| PTU | 265,002 | 0.7% | 215,354 | 0.6% | 23.0% |
| Utilidad antes impuestos diferidos | 1,265,337 | 3.1% | 948,374 | 2.8% | 33.4% |
| Impuestos diferidos | 23,176 | 0.1% | 7,942 | 0.0% | 191.8% |
| Utilidad antes partidas extraordinarias | 1,242,161 | 3.1% | 940,432 | 2.7% | 32.0% |
| Partidas extraordinarias | 5,121 | 0.0% | 14,769 | 0.0% | -65.3% |
| Utilidad neta | 1,237,040 | 3.0% | 925,663 | 2.7% | 33.6% |
| Participación minoritaria | 8 | 0.0% | 7 | 0.0% | 14.2% |
| Utilidad neta mayoritaria | 1,237,032 | 3.0% | 925,656 | 2.7% | 33.6% |

CORPORATIVO FRAGUA, S.A.B. DE C.V.
ESTADO DE RESULTADOS COMPARATIVO
(CIFRAS NOMINALES EN MILES DE PESOS)

| | Trimestres Individual | | | | |
|--|-----------------------|--------------|------------------|--------------|--------------|
| | 2T 2021 | % | 2T 2020 | % | Var % |
| Ventas netas | 20,160,577 | 100% | 16,820,049 | 100% | 19.8% |
| Costo de ventas | 15,967,873 | 79.2% | 13,298,577 | 79.1% | 20.0% |
| Utilidad bruta | 4,192,704 | 20.8% | 3,521,472 | 20.9% | 19.0% |
| Otros Ingresos de Operación | (557,153) | -2.8% | (487,764) | -2.9% | 14.2% |
| Gastos de operación | 3,441,705 | 17.1% | 3,024,212 | 18.0% | 13.8% |
| Utilidad de operación | 1,308,152 | 6.5% | 985,024 | 5.9% | 32.8% |
| Comisiones e Intereses Pagados | 163,117 | 0.8% | 128,480 | 0.8% | 26.9% |
| Pérdida cambiaria | 54,296 | 0.3% | 101,959 | 0.6% | -46.7% |
| Intereses ganados | (11,404) | -0.1% | (4,419) | 0.0% | 158.0% |
| Ganancia cambiaria | (8,717) | 0.0% | (80,820) | -0.5% | -89.2% |
| Costo integral de financiamiento | 197,292 | 1.0% | 145,200 | 0.9% | 35.8% |
| Utilidad antes de impuestos y PTU | 1,110,860 | 5.5% | 839,824 | 5.0% | 32.2% |
| Impuesto Sobre la Renta | 363,934 | 1.8% | 304,581 | 1.8% | 19.4% |
| PTU | 120,086 | 0.6% | 100,345 | 0.6% | 19.6% |
| Utilidad antes impuestos diferidos | 626,840 | 3.1% | 434,897 | 2.6% | 44.1% |
| Impuestos diferidos | 7,971 | 0.0% | 2,242 | 0.0% | 255.5% |
| Utilidad antes partidas extraordinarias | 618,869 | 3.1% | 432,655 | 2.6% | 43.0% |
| Partidas extraordinarias | 5,799 | 0.0% | 7,157 | 0.0% | -18.9% |
| Utilidad neta | 613,070 | 3.0% | 425,498 | 2.5% | 44.0% |
| Participación minoritaria | 1 | 0.0% | 2 | 0.0% | -50.0% |
| Utilidad neta mayoritaria | 613,069 | 3.0% | 425,496 | 2.5% | 44.0% |