

CORPORATIVO FRAGUA, S.A.B. DE C.V.
BALANCE GENERAL COMPARATIVO CONSOLIDADO AL 31 DE DICIEMBRE
(CIFRAS NOMINALES EN MILES DE PESOS)

| ACTIVO | 2020 | % | 2019 | % |
|-------------------------------------|-------------------|---------------|-------------------|---------------|
| Circulante: | | | | |
| Caja y Bancos | 3,401,688 | 9.9% | 1,601,325 | 5.3% |
| Inversiones en Valores | 111,178 | 0.3% | 754,086 | 2.5% |
| Clientes | 196,271 | 0.6% | 196,526 | 0.7% |
| Deudores Diversos | 125,686 | 0.4% | 142,427 | 0.5% |
| Inventarios | 12,273,166 | 35.7% | 11,459,735 | 38.1% |
| Almacén de Materiales | 312,508 | 0.9% | 239,077 | 0.8% |
| Anticipos a Proveedores | 256,786 | 0.7% | 179,067 | 0.6% |
| Impuestos por Acreditar | 1,474,103 | 4.3% | 1,049,361 | 3.5% |
| Suma del Circulante | 18,151,386 | 53% | 15,621,604 | 52% |
| Fijo: | | | | |
| Terrenos | 1,848,064 | 5.4% | 1,835,110 | 6.1% |
| Edificios | 1,564,710 | 4.6% | 1,497,615 | 5.0% |
| Muebles y Enseres | 1,880,615 | 5.5% | 1,645,628 | 5.5% |
| Equipo de Transporte | 116,840 | 0.3% | 112,482 | 0.4% |
| Equipo de Cómputo | 425,607 | 1.2% | 468,391 | 1.6% |
| Armazones y Vitrinas | 2,085,593 | 6.1% | 1,849,418 | 6.2% |
| Construcciones en Proceso | 1,444,184 | 4.2% | 1,416,456 | 4.7% |
| Equipos Arrendados | 1,023,096 | 3.0% | 819,898 | 2.7% |
| Acciones y Valores | 23,202 | 0.1% | 5,590 | 0.0% |
| Suma del Fijo | 10,411,911 | 30% | 9,650,588 | 32% |
| Diferido: | | | | |
| Instalaciones en Locales Arrendados | 4,650,988 | 13.5% | 4,064,702 | 13.5% |
| Gastos Anticipados | 518,050 | 1.5% | 323,204 | 1.1% |
| Gastos Pre Aperturas | 144,963 | 0.4% | 116,918 | 0.4% |
| Depósitos en Garantía | 65,442 | 0.2% | 55,577 | 0.2% |
| Otros Activos | 389,638 | 1.1% | 215,411 | 0.7% |
| Suma del Diferido | 5,769,081 | 17% | 4,775,812 | 16% |
| Suma del Activo Total | 34,332,378 | 100.0% | 30,048,004 | 100.0% |

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| P A S I V O | 2020 | % | 2019 | % |
|--------------------------------------|-------------------|--------------|-------------------|--------------|
| A Corto Plazo: | | | | |
| Impuestos por Pagar | 897,591 | 2.6% | 559,360 | 1.9% |
| Proveedores | 13,356,414 | 38.9% | 11,733,091 | 39.0% |
| Acreedores Diversos | 1,429,177 | 4.2% | 1,148,506 | 3.8% |
| Créditos Bancarios | 792,276 | 2.3% | 504,211 | 1.7% |
| Pasivo por Arrendamiento | 113,359 | 0.3% | 131,527 | 0.4% |
| Suma a Corto Plazo | 16,588,817 | 48% | 14,076,695 | 47% |
| A Largo Plazo: | | | | |
| Provisión para Prima de Antigüedad | 236,222 | 0.7% | 167,918 | 0.6% |
| Creditos bancarios | 573,684 | 1.7% | 980,350 | 3.3% |
| Pasivo por Arrendamiento | 909,735 | 2.6% | 688,372 | 2.3% |
| Impuestos diferidos | 230,491 | 0.7% | 205,403 | 0.7% |
| Suma a Largo Plazo | 1,950,132 | 5.7% | 2,042,043 | 7% |
| Suma del Pasivo Total | 18,538,949 | 54.0% | 16,118,738 | 53.6% |
| C A P I T A L | | | | |
| Capital Social Pagado | 34,200 | 0.1% | 34,200 | 0.1% |
| Actualización al Capital | 138,135 | 0.4% | 138,135 | 0.5% |
| Prima en venta de acciones | 319,013 | 0.9% | 319,013 | 1.1% |
| Utilidades por Aplicar | 11,502,174 | 33.5% | 10,810,238 | 36.0% |
| Reserva Legal | 14,304 | 0.0% | 14,304 | 0.0% |
| Reserva para recompra de acc. | 1,011,717 | 2.9% | 295,585 | 1.0% |
| Superavit por Revaluación de Activos | 743,309 | 2.2% | 607,247 | 2.0% |
| Resultado del Ejercicio | 2,030,088 | 5.9% | 1,709,995 | 5.7% |
| Suma del Capital | 15,792,940 | 46% | 13,928,717 | 46% |
| Participación minoritaria | 489 | 0.0% | 549 | 0.0% |
| Suma Pasivo + Capital | 34,332,378 | 100% | 30,048,004 | 100% |